## BEFORE THE PRINCIPLE BENCH NATIONAL COMPANY Company Application No.CA (CAA) - 57(PB)/2017 LAW TRIBUNAL, AT NEW DELHI

## IN THE MATTER OF:

Amalgamation) Rules, 2016. Sections 230 - 232 and other applicable provisions of the Companies 2013 read with Companies (Compromises, Arrangements and

AND

# IN THE MATTER OF SCHEME OF AMALGAMATION AND ARRANGEMENT

**AMONGST** 

JAISUKH DEVELOPERS PVT. LTD. - TRANSFEROR COMPANY 1

AND

SKYVIEW TIE UP PVT. LTD. – TRANSFEROR COMPANY 2

HTIW

BAID LEASING AND FINANCE CO. LTD. - TRANSFEREE COMPANY

AND



# THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

UNSECURED CREDITORS OF THE LEASING AND FINANCE CO. LTD. REPORT CHAIRPERSON TRANSFEREE COMPANY i.e. BAID MEETING

follows: Road, Jaipur -302006, do hereby report to this Hon'ble Tribunal as 2017 at 11.00 A.M. at "Baid House", 2nd Floor, 1, Tara Nagar, Ajmer September 22, 2017 for meeting to be held on Monday, October 23, Edition) and Nafa Nuksan advertisement published in Indian Express (English Daily, Nationwide Company i.e. Baid Leasing and Finance Co. Ltd., summoned by notice as chairperson of the meeting of Unsecured Creditors of Transferee Hon'ble National Company Law Tribunal (hereinafter "NCLT"),to act 2017 and further modified vide Order dated August 1, 2017 by this l, Justice Uma Nath Singh (Retd.), Former Chief Justice, High Court of Meghalaya, having been duly appointed vide Order September 16, 2017 served individually (Hindi Daily, Jaipur Edition) upon them vide dated July 4,

10.17 AM on Sunday, 5<sup>th</sup> November 2017 on my mobile that he on 23.10.2017. It is informed to the Hon'ble Tribunal that the That at the very outset, it is stated that Mr. Mukesh Mohan Assistant to the Scrutinizer Mr. Sandeep Bisht messaged me at day of limitation being 15 days from the date of meeting held Gupta, Scrutinizer submitted his report a day before the last

enclosed and marked as Annexure-A. inconvenience. Scrutinizer. The submission of report by the Scrutinizer with prepared only on the basis of the report submitted by the other relevant documents which as it appears from the report company that he (today). The Scrutinizer has not attached the poll papers and 10.14 PM through email which was seen after 12.00 Noon has submitted the Scrutinizer's report to me on 04.11.2017 at an inordinate delay has put the undersigned to lots of has at Jaipur. Hence, the present report is sent directly to the registered office Copy of the Scrutinizer's reports S. of the being being

- ? the herewith and marked as **Annexure – B.** Unsecured Creditors of the Transferee Company on September papers were (c )Form (Compromises, Arrangements and Amalgamations) Rules, 2016 Companies along with (a) Scheme of Amalgamation and Arrangement (b) the Transferee Company i.e Baid Leasing and Finance Co. Ltd Explanatory Statement under Section 230(3), 232(1) and (2) of convening and holding meeting of the Unsecured Creditors of That pursuant to the aforesaid order of the Tribunal, Notice for 2017 notice Companies at their respective last known addresses. A copy of of Proxy; Attendance Slip Form and other relevant sent Act, dispatched electronically by e-mail to all the Act, 2013 read with Section 102 of the to the 2013 and Unsecured Creditors is annexed Rule 6 of the Companies
- convening pursuant to the afore-said order, meeting of the secured creditors, single notice

Love

language are annexed herewith and marked as Annexure – C. Express" in English language and "Nafa Nuksan" in Hindi copy of the publication in the newspapers namely, "Indian "Nafa Nuksan" in Hindi language on September 22, 2017. The newspapers namely, "Indian Express" in English language and creditors and equity share holders was published in the

- 4. Company). Company No.1), Skyview Tie Up Pvt. (Transferor Company between Jaisukh Developers approval of the Scheme of Amalgamtion and Arrangement Floor, 1, Tara Nagar, Ajmer Road, Jaipur -302006, to consider Monday, October 23, 2017 at 11.20 A.M. at "Baid House", 2nd Advocate and Mr. Mukesh Mohan Gupta (CA), Scrutinizer on that of the alternate Chairperson Mr. Sangram Singh Saron, convened, held and conducted under my supervision as also August 1, 2017) passed by the Hon'ble Tribunal, the meeting of (dated July 4, 2017 and further modified vide Order dated That thereafter in compliance of the order under reference Unsecured and Baid Leasing and Finance Creditors ᅌ Private Limited (Transferor Transferee Company was Co Ltd. (Transferee
- 5 That the proxy register maintained by Transferee Company was called for after its closure 48 hours before the meeting.
- 9 A.M. could commence only at 11.20 A.M. because of the delay in number. The meeting which was scheduled for, at 11:00 the Unsecured Creditors of Transferee Company was 10 (Ten) That as per the said order, the quorum fixed for the meeting of Basery

modified vide Order dated August 1, 2017). company was less than Rs. 1.00 Lac (being the threshold limit not allowed to vote as his unsecured amount of loan in the the order of the Tribunal. One of the unsecured creditor was the amalgamation being proposed at the meeting in terms of scrutinizer after scrutinizing permitted only thirteen Unsecured Creditors out of fourteen present to cast the vote in respect of in finishing the first meeting of the Secured Creditors. The by the NCLT vide its order dated 04.07.2017 and further

- 7. That the final result of the poll worked out under help of the scrutinizer is as under: supervision along with the alternate chairperson with the
- meeting. In total, 14 Unsecured Creditors were present in the
- 2. scrutinizing their status as well as the proxy forms. were Out of 14 Unsecured Creditors, 13 Unsecured Creditors allowed to vote by the scrutinizer after duly
- $\dot{\omega}$ dated August 1, 2017). its order dated 04.07.2017 and further rectified vide Order Rs. 1.00 Lac (being the threshold limit set by the NCLT vide unsecured amount of loan in the company was less than unsecured creditor was not allowed to vote as his
- 4. The following is the summary of Polling Results:

a) Voted in favour of the resolution:

Back

100	13	13
		Representatives)
		Authorized
voted	cast valid votes	person or by
present and	Creditors who	present and voting(in
Number of	Unsecured	<b>Unsecured Creditors</b>
% of Total	Number of	Number of

# b) Voted against the resolution:

NIL	NIL	NIL
		Representatives)
		Authorized
voted	cast valid votes	person or by
present and	Creditors who	present and voting(in
Number of	Unsecured	<b>Unsecured Creditors</b>
% of Total	Number of	Number of

## c) Invalid Votes:

Number of	Number of	% of Total
<b>Unsecured Creditors</b>	Unsecured	Number of
present and voting(in	Creditors who	present and
person or by	cast valid votes	voted
Authorized		
Representatives)		

Bright &

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- $\dot{\infty}$ with Transferee Company. present/represented at the meeting clearly indicate that they Arrangement for Amalgamation of Transferor Companies The valid votes cast by the Unsecured Creditors of Transferee Company unanimously voted i.e. Baid Leasing ⊇. favour And Finance 앜 the Scheme () Ltd. of
- 9. expiry Scrutinizer/Company. Hon'ble Tribunal therefore, the report is filed without a copy thereof in view of sent to the registered office of the company at Jaipur, that the records relating to the meeting have already been That since it appears from the email sent by the Scrutinizer 今 limitation may tomorrow summon on the 06.11.2017 same from thus, the the

Justice Uma Nath Singh

[Former Chief Justice, High Court of Meghalaya]

Dated: 05.11.2017 (Chairman appointed for the meeting)

Place: New Delhi

Sangram Singh Saron

[Alternate Chairperson]

## Annexuse-

# IN THE NATIONAL COMPANY LAW TRIBUNAL, PRINCIPAL BENCH AT NEW DELHI,

Company Application No.CA (CAA) - 57(PB)/2017

IN THE MATTER OF:

SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013

IN THE MATTER OF:

Jaisukh Developers Private Limited

Transferor Company 1

Company registered under the Companies Act, 1956

Through its authorized representative: Mr. Ramesh

Chand Pareek , Registered office : 1, Tara Nagar,

Ajmer Road, Jaipur- 302006, Rajasthan, India.

CIN: U70101RJ2005PTC048207

2 Skyview Tie Up Pvt. Ltd.

Transferor Company 2

CIN: U52190RJ2011PTC049373 Through its authorized representative: Mr. Sanjeev Road, Jaipur- 302006, Rajasthan, India. Kumar Kothari, Registered office : 1, Tara Nagar, Ajmer Company registered under the Companies Act, 1956

Transferee Company

Baid Leasing and Finance Co Ltd.

CIN: L65910RJ1991PLC006391 Nagar, Ajmer Road, Jaipur -302006, Rajasthan, India Through its authorized representative: Mr. Panna Lal Baid Registered office : at "Baid House", 2<sup>nd</sup> Floor, 1, Tara Company registered under the Companies Act, 1956

NOTICE CONVENING THE MEETING OF THE UNSECURED CREDITORS OF THE TRANSFEREE

All the Unsecured Creditors of Baid Leasing and Finance Co Ltd.( "Transferee Company")

attend. At the meeting, the following resolution will be considered and if thought fit, be passed, with or without modification(s): 302006 on Monday October 23, 2017 at 10 :00 A.M. at which time and place you are requested to and as directed therein further notice is hereby given that a meeting of the Unsecured Creditors of the Transferee Company will be held at the "Baid House", 2nd Floor, 1, Tara Nagar, Ajmer Road, Jaipur -Companies and their respective shareholders and creditors ("Scheme"). In pursuance of the said Order without modification, the arrangement embodied in the Scheme of Arrangement between Applicant the Transferee Company for the purpose of considering, and if thought fit approving, with or Bench at New Delhi ("NCLT") has directed a meeting to be held of the Unsecured Creditors of dated August 1, 2017 (the "Order"), the Hon'ble National Company Law Tribunal, Principal NOTICE is hereby given that by an Order dated July 4, 2017 and further rectified vide Order

meeting and initialed by the Chairman of the meeting for the purpose of identification, be and is hereby (Transferee Company) and their respective shareholders and creditors ("Scheme") placed before this Skyview Tie Up Pvt. Ltd. (Transferor Company No.2) with Baid Leasing and Finance Co. Arrangement for Amalgamation of Jaisukh Developers Pvt. Ltd. (Transferor Company No, including the powers conferred by this resolution), the arrangement embodied in the Scheme of constituted by the Board or any person(s) which the Board may nominate to exercise its powers which term .shall be deemed to mean and include one or more Committee(s) constituted/to be may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board" by any regulatory or other authorities, while granting such consents, approvals and permissions, which necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or other approval(s), permission(s) and sanction(s) of regulatory and other authorities, of Hon'ble National Company Law Tribunal, Principal Bench at New Delhi ("NCLT") and subject to such provisions of the Memorandum and Articles of Association of the Company and subject to the approval India Circular No. CIR/ CFD/ CMD/ 16/2015 dated 30th November 2015, and subject to the modification or re-enactment thereof) as may be applicable, the Securities and Exchange Board of the Companies Act, 2013, the rules, circulars and notifications made thereunder (including any statutory **"RESOLVED THAT** pursuant to the provisions of Sections 230 - 232 and other applicable provisions of as may be

fit and proper." in the books of accounts as considered necessary in giving effect to the Scheme, as the Board may deem difficulties that may arise including passing of such accounting entries and/or making such adjustments authorities under law, or as may be required for the purpose of resolving any questions or doubts or and/or imposed by the NCLT while sanctioning the arrangement embodied in the Scheme or by any accept such modifications, amendments, limitations and/or conditions, if any, which may be required give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters

form of proxy can be obtained free of charge from the registered office of the Transferee deposited at the registered office of the Transferee Company at "Baid House"1, Tara Nagar, Ajmer provided that a proxy in the prescribed form, duly signed by you or your authorised representative, is TAKE FURTHER NOTICE that you may attend and vote at the said meeting in person or by proxy not later than 48 (forty eight) hours before the time fixed for the aforesaid meeting. The

through polling paper at the venue of the meeting to be held on Monday, October 23, 2017. voting by Unsecured Creditors of the Transferee Company to the Scheme shall be carried out Creditors, to consider and approve the Scheme by way of the aforesaid resolution. Accordingly, Company has provided the facility of voting by polling paper so as to enable the Unsecured provisions of the Companies (Management and Administration) Rules, 20 14, the Transferee (Compromises, Arrangements and Amalgamations) Rules, 2016;(iii) Rule 22 and other applicable Sections 108 and 110 of the Companies Act, 2013; (ii) Rule 6(3)(xi) of the Companies TAKE FURTHER NOTICE that in compliance with the provisions of (i) Section 230(4) read with

advocate, Mr. Amol Vyas at E-708, Ground Floor,Nakul Path, Lal Kothi Scheme,Jaipur-302015 "Baid House", 2nd Floor , 1, Tara Nagar, Ajmer Road, Jaipur -302006 , India or at the office of its index, can be obtained free of charge at the registered office of the Transferee Company at and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Copies of the Scheme and of the Explanatory Statement, under Sections 230(3), 232(1) and (2) Arrangements and Amalgamations) Rules, 2016, along with the enclosures as indicated in the

alternate chairperson of the said meeting of Unsecured creditors of the Transferee Company. NCLT has appointed undersigned as Chairperson and Mr. Sangram Singh Saron, Advocate as

Amalgamations) Rules, 2016, the Scheme and the other enclosures as indicated in the Index are NCLT. A copy of the Explanatory Statement, under Sections 230(3), 232(1) and (2) and 102 of the The Scheme, if approved in the aforesaid meeting, will be subject to the subsequent approval of Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and

Sd/-

Dated : -16<sup>th</sup> September,2017

Justice Uma Nath Singh

[Former Chief Justice, High Court of Meghalaya]

Place: New Delhi
Registered Office:

(Chairman appointed for the meeting)

"Baid House"; IInd Floor, 1, Tara Nagar, Ajmer Road, Jaipur -302006,

Rajasthan, India.

#### Notes:

- All alterations made in the Form of Proxy should be initialed
   Only unsecured creditors of the Applicant Company may:
- Applicant Company. Company. The Form of proxy can be obtained free of charge from the registered office of the body corporate which is a unsecured creditor of the Applicant Company may attend and vote at the meeting of unsecured creditors of the Applicant Company provided a certified true copy of the resolution of the Board of Directors or other governing body of the body corporate is deposited at Only unsecured creditors of the Applicant Company may attend and vote either in person or by proxy (a Proxy need not be an unsecured creditor of the applicant Company) or in the case of Body Corporate the representative authorised under section 113 of the Companies Act, 2013 at the meeting of the unsecured creditors of the Applicant Company. The Authorised Representative of a registered office of the Applicant Company not later than 48 (forty eight) hours before the time <u>오</u> commencement of the meeting of unsecured creditors of the Applicant
- 4 ω unsecured creditors of the applicant Company, as per the order of the Hon'ble NCLT. The quorum of the meeting of the Unsecured creditors of the Applicant Company shall be 10 (Ten)
- The Form of proxy can be obtained free of charge from the registered office of the Applicant
- Ģ and signed and also a valid ID proof(Aadhar, Drivers Licence etc.) the meeting and produce at the entrance of the meeting venue, the Attendance slip duly completed Unsecured Creditor or his proxy, attending the meeting, is requested to bring copy of the notice to
- 9 1.00 p.m. on all days (except Saturdays, Sundays and Public Holidays) upto the date of meeting. the unsecured Creditor at the registered office of the Applicant Company between 11.00 a.m. and The documents referred in the accompanying Explanatory Statement shall be open for inspection by
- 7. would be entitled to vote in the said meeting either in person or through proxy. for the purpose of considering, and if thought fit, approving, with or without modification(s), the Arrangement embodied in the Scheme of amalgamation and arrangement. The unsecured creditors Tara Nagar, Ajmer Road, Jaipur -302006, Rajasthan, India on Monday October 23, 2017 at 11:00 a.m NCLT by its order has directed that meeting of the Unsecured creditors of the Applicant Company shall be convened at the Registered Office of the Applicant Company at "Baid House", Ilnd Floor, 1,
- ∞ creditors of the Applicant Company, voting in person or by proxy, agree to the Scheme. be acted upon only if a majority in number representing three fourth in value of the unsecured In accordance with the provisions of Sections 230-233 of the Companies Act, 2013, the Scheme shall
- 9 displayed on the website of the Applicant Company www.balfc.com The Notice, together with the documents accompanying the same, is being sent to the unsecured creditors either by registered post/airmail or by courier service or by E-mail. The notice will be
- 10 The notice convening the meeting, the date of dispatch of the notice and explanatory Statement, amongst others, will be published through advertisement in the following newspapers, namely in (i) Indian Express (Jaipur Editions) in the English language; and (ii) translation thereof in Nafa Nuksan (Hindi Edition) in Hindi language

- 11. Mr. Mukesh Mohan Gupta, Practicing Chartered Accountant (Membership No. 72873) has been appointed as the scrutinizer to conduct the voting process through postal ballot or polling paper at the venue of the meeting in a fair and transparent manner.
- 12. The Scrutinizer will submit his report to the chairman of the meeting after completion of the scrutiny of the votes cast by the unsecured creditors of the Applicant Company through ballot or polling paper at the venue of the meeting. The Scrutinizer's decision on the validity of the vote shall be final. The results of votes cast through ballot or polling paper at the venue of the meeting will be announced on or before Wednesday October 25, 2017 at the registered office of the Applicant Company. The results, together with the Scrutinizer's Reports, will be displayed at the registered office of the applicant Company and on the website of the Applicant Company <a href="https://www.balfc.com">www.balfc.com</a>.

Encl: As above

ापछले वर्ष शुरु किया अभी तक 13 राज्यों की कृषि पंत्रालय ने आज में ने कृषि उत्पादों के पेबार के लिए एक मंच ापंत्री राधा मोहन सिंह लगू करने की दिशा में क्रेये गये प्रयासों की को इस आनलाइन मंच है। एक सरकारी बयान ो दिशा में प्रगति तो की ानों को इस प्रणाली का राष्ट्रीय कृषि बाजार के लिए और अधिक साथ एक समीक्षा आवश्यकता है। के राज्य मकसद

। कहा कि यह व्यापार को बढ़ाने में । इस आनलाईन बोली १ में जागरूक बनाने की पंत्री ने राज्यों से मॉडल बलाने तथा किसानों एवं को यह मवेशी -पीटीआई कहत जारकता 四

उन्होंने कहा कि राज्यों

#### ों की जानकारी

ानुरोध किया था। ट्विटर ने धों में 55 फीसरी की वृद्धि रफ्ट अविधि में 168 थे), को निलंबित कर दिया था। गी। इसके बाद हमने ट्विटर मुताबिक, इलेक्ट्रॉनिक्स और नी 11वीं पारदर्शिता रपट में त जनवरी और जून के चीच हटाया है। भारत में पुलिस माइक्रो-व्लॉगिंग प्लेटफॉर्म । 2000 की धारा 69ए के या है, ''अनुरोध में 60 खातों को साइट से हटाने अवधि के मुकाबले 55

# ्पृष्ठ एक से जारी...। १ पर्वा इंग

### अर्थत्यवस्था को पटरी.

珥:

के दायरे में लाने का सवाल है, मुझे लगता है कि रोयल एस्टेट को लाना ज्यादा आसान है। जहां तक लाभाषियों तक पहुंचाने की बात, मौजूदा सरकार ने तेजी से फैसले किये। उन्होंने कहा कि सरकार सकल घरेलू उत्पाद :जीडीपी: का 2.4 प्रतिशत रहा। वित्त मंत्री जेटली ने कहा कि पिछले कुछ साल में एक राष्ट्र के रूप में भारत का चीन से पीछे रहा। जीडीपी वृद्धि दर में गिरावट के अलावा निर्यात के समक्ष चुनौतियां हैं और औद्योगिक वृद्धि पांच साल में न्यून्तम स्तर पर में बृद्धि दर घटी हैं और चालू वित वर्ष की अप्रैल-जून तिमाही में यह तीन साल के न्यूनतम स्तर 5.7 प्रतिशत पर आ गई। यह लगातार भरोसा शानदार तरीके से बढ़ा है और चाहे जीएसटी लग्गू करने की बात हो या सिन्स्डिं को सभी सवाल हैं, कालाधन और चाहे बात हो अधिक नकदी में लेन-देन भारत में जीएसटी के बाद गुद्रास्फीति प्रभाव को काबू में रखने में सफल रही हैं। शुरूआत से लगातार छह तिमहियों में वृद्धि टर घरने <sup>के</sup> - <sup>क</sup> सुरक्षित नहीं है। जहां तक आर्थिक नृद्धि वाले देश के गामले चीन से पीछे रहा। जीडीपी नृद्धि दूसरी तिमाही है जब भारत तीझ निकल गया था। लेकिन 2016 की दर के मामले में चीन से भी आगे आकर्षक स्थल था। जोडोपी वृद्धि आर्थिक नरमी से प्रभावित वैश्विक पहुंच गयी। चालू खाते का घाटा (सीएडी) अप्रैल-जून तिमाही में उन्होंने कहा कि सरकार और वेनामी लेन-देन का है, जेटली ने कहा कि और जिंसों को जीएसटी

-पीटीआई

तक आमतौर पर ऐसा होता रहा है कि जिंस आयातक, जिंस निर्यातकों से बेहतर प्रदर्शन करते रहे हैं। पर चीजें सामान्य हो रही हैं। इस वजह के अधिकारियों ने कहा कि भारत दुनिया की सबसे तेजी से बढ़ी प्रमुख अर्थव्यवस्थाओं में हैं। अभी काफी तेज ... के अधिकारियों ने प्रत्येक अनुपात पर है। उन्होंने अफीका समानता वाला है। बैंक की निगास से वृद्धि का वितरण भी अधिक देश के ऋण से जीडीपी 凝미 कहा कि

बढ़ेंगे। अंतरराष्ट्रीय मुद्राकोष

### -पीटीआई

चुनियादी ढांचे में लगाया जाता है, तो इससे कुल मुद्रा भंडार सिर्फ 3.5 प्रतिशत घटेगा, लेकिन इससे सकल मिलेगा। दर 0.6 प्रतिशत बढ़ेगी। इससे सार्वजनिक निवेश डॉलर के विदेशी मुद्रा भंडार को में कहा गया है कि यदि 15 अरब मिलेगा। डॉयचे बेंक के शोध गोट निकट भविष्य में वृद्धि को समर्थन उत्पाद :जीडीपी: की वृद्धि 와 গ্ৰ

अंतरराष्ट्रीय मुद्राकोष द्वारा तय संतोषजनक स्तर से ऊपर रहेगा। रिपोर्ट कहती है कि निचली की स्थिति में मामूली बदलाव हो होगा और यह निश्चित रूप से होगा और यह निश्चित रूप है तो इससे भंडारण की पर्यापता कि यदि यह स्थानांतरण किया जाता रिपोर्ट में आगे कहा गया है

सकारात्मक स्थिति, राजकोषीय मजबूती को लेकर प्रतिबद्धता तथा मजबूत वाहरी स्थिति के महेनजर ... न्नयस्था पर मौजूता समय में गंभीर वहस की जरूरत है। इस तरह की व्यवस्था पर मौजूदा मुद्रास्फीति, वास्तविक 간. 왕

#### जल्फ देशों में...

पर पहुँच गया है। इस अवधि में, जीसीसी में हुये कुल निवेश में भारत की हिस्सेदारी 4.7 प्रतिशत से बढ़कर 16.2 प्रतिशत हो गयी गिरावट बढ़कर 2016 में 2.9 अरब डॉलर 2011 के 1,4 अरब डालर ओर से होने वाला निवेश 15.9 (सोएजीआर) सदस्य देशों में कुल एफडीआई मे 왕 वार्षिक विपरीत, से बढ़ता वृद्धि भारत की हुआ स्र

खाड़ी देशों सकदी अरय, सुवैत, संयुक्त अरब अमीरात, कतर, बहरीन तथा ओपान का राजनैतिक और आर्थिक गठबंधन हैं। इसकी स्थापना वर्ष 1981 में हुयी थी। खाडी सहयोग परिषद्

पहले से काफी अधिक कर्ज के बोझ से दबा है तो हम उन देशों को अधिक बित्त देने के लिए आगे नहीं साथ हमारी इस पर नजदीकी नजर रहती है। हमें लगेगा कि कोई देश 와

## फॉरेन एक्सचेंज ..

6. निम इंग्लिटी ग्रांस धारणी को राक मत्यांत्र मही सिलं हैं, वे या तो से से समार्थर www.ballc.com में बारणना में सामार्थत का मानते हैं या करेगों के से मोनदार महामार्थत कि उत्तर सर्वा मही कि प्रमान के सामार्थत का मानते हैं।

2. सारिंग कर्यों में हीम इंग्लिय सारक कोंट के एक मानदार कि सम्बन को अपना मानता है, हरितन व्यक्त एक किस्त्रम हो मानदार में मानदार सामार्थ कर मानदार हो के सामार्थ के सारिंग के सारिंग कर्यों के मानदार हो में किसी में वाल प्रमान में सीरिंग किया में सारिंग के सारिंग में मानदार हो में सितं में बात प्रमान में सीरिंग के सारिंग के सीरिंग में निर्म में सारिंग के सीरिंग में निर्म में सारिंग के सारिंग के सीरिंग में निर्म में मानदार हो में से सार्थ में सीरिंग में निर्म में सारिंग में निर्म में मानदार हो में से सार्थ मानदार हो में सार्थ में मानदार हो मानदार हो मानदार हो मानदार हो मानदार मानदार हो मानदार हो मानदार मानदार हो मानदा

III-III

ANALES S

# Annexuel-

बैद लीजिन एण्ड फाइनेंस कम्पनी लिमिटेड च्येन्सकार्यका स्थास हिर्मा तत । न्यानस, अन्यत्तर, न्या, ०४, त्रांत ३३१७/१८८४ । १६२०/१७२१/१८८४ - १९४१/१८८४ - १९४१/१८८४ ।

राष्ट्रीय क्षेपने विधि अधिकारणा, प्रमुख चीत भई दिल्ली बांपनी आवंदन ऋपांक सीए-मीप्ए-५७ चोबी-२०।२

धापते में एक्तपर्नीज अधिनियम 2013 की धारा 230 में 232 एर्ज धानते में

प्ता इवलयर्थं प्राईबंट लिपिटंड

्रा क्लाईव्यु टाई अप प्राईवंट सिर्धाटंड 큠

क्षं साध द्वांसफरो

# इंक्यिटी शेवर धारकों, सुरक्षित च असुरक्षित लेनदारों की चैठक की सूचना का यिज्ञापन

मू स्वतंत्रका नाम हो के भागनाथ हो दे जान नाम नाम कार के प्राप्त के नाम के नाम करता है। अने हो है जो हो के स्वत है पूर्ण संस्कृतन दिन निंत । अगत, 3013 के नाम कि महिता है अने पाई मेर दिन है कि स्वतंत्र के सिम्म के दिनोंगत किया है पूर्ण संस्कृतन महिता है कि स्वतंत्र के प्राप्त की स्वतंत्र के स्वतंत्र के सिम्म के स्वतंत्र के सिम्म की स्वतंत्र की स्वतंत्र की सिम्म की स्वतंत्र की सिम्म की सिम

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अस्त थिस्पर-समासन्त पानना का आर्थाया थिए एकारण नेता गिर्वाणांका जो कि साता प्रकार आराव्या था।

वारा 230, 232 एवं 102 अर्थाण कर्मना समुद्रीता, और अर्थ एवं थिरवर दिवास 2016 के रूलन ने से तहत जाते।

की जाती हैं, उन्ने कंपनी के पंजीकृत कार्यास्प ये अथवा एक्यांकर अर्थाल क्या, ई-708, पार्ड प्रकार, नक्ष्म पर, निवाण पर, क्ष्म पर, निवाण पर, निवाण पर, नक्ष्म पर, नक्ष्म

अधिकृत कित्या है।

2. इकिस्टी शेयर आरक्ते के लिए साक से बोटिंग अध्या है -सोटिंग अन्या बैठक करत पर बोटिंग की अधिकारिता सुनिष्ठित करने के लिए प्रत्य अंतरहर है स्तिय 700 17 निमित्त की महैं। दिना क्योंकेन को नाम अस्पीत हो परिवाद करने के लिए प्रत्य अंतरहर है स्तिय 700 17 निमित्त की महैं। दिना क्योंकेन को नाम अस्पीत हो परिवाद करने के लिए प्रत्य किता हो सहना में हिस्सा लं स्केत मां अस्पीत हो परिवाद कर किरों है। तेना क्योंकेन करने में हिस्सा लं स्केत मां अस्पीत हो परिवाद कर हो से स्ति साम है। अस्पीत हो असे साम है। अस्पीत हो परिवाद कर सिन्दा है। अस्पीत हो असे साम है। असे

जीटरा उपानाथ मिद्र पूर्व पुत्र ज्यायार्थाण, पेमालय उच्च न्यायाल्य बैठक के लिए नियुक्त चेवाचैत्र

दिनांक: 21 मितंबर, 2017

अनुपात अभी भी उचित दायरे



Regd. Office: "Bald House" Ind Food. 1 Tan Indian Ge. CO. LTD.

E. baldmarce Bendgroup in - W.: www.balfc.com. CIN: L6916719919LC0x8391

IN THE NATIONAL COMPANY LAW TRIBUNAL PRINCIPAL BENCH AT NEW DELHI,

Company Application No.CA (CAA) - 57(PBy2017)

THE MATTER OF: CAMPANIES ACT, 2013
IN THE COMPANIES ACT, 2013

THE MATTER OF: Jaisukh Developers Private Limited

Skyvlow Tie Up Pvt. Ltd.

Transferor Company 1

HTIW AND Transferor Company 2

ADVERTISEMENT OF NOTICE OF THE MEETING OF EQUITY SHAREHOLDERS, SECURED AND UNSECURED CREDITORS

nce of the said order and as directed therein further notice is hereby given that sepan of the equity standholders, secured creditors and unsecured creditors of the applications will be had as follows, at which then and place the said equity shursholders, secured creditors are requested to attend.

	The state of the s	COLO 12 TO 1 TO 1 TO 1 TO 1 TO 1 TO 1		
woad, Jaipur -Sozioo	11:00 A.M.		Unsecured Creditors	33
1, lara Negel, Aynlor	10:00 A.M.	2017	Secured Creditors	2
"Baid House", 2nd Floor	2:00 P.M.	Oclober 23	Equity Shareholders	1
Place of Meeting	Time (IST)	Date of Meeting   Time (IST)	Class of Mooting	Sr. No.

- Forms of proxy can be had at the registror of files of the Company.

  From of proxy can be had at the registror of files of the Company.

  From of proxy can be had at the registror of files of the salid meetings of the spinitural had appointed Justice Uma Nath Singh, Former Chief Justice, High Court of Meghataya and failing tim, Shir Sangrem Singh Sanon as chairposator of the salid meetings of the squily shareholders, secured creditors and unjectured creditors. The above mentioned Scheme, if approved by the meetings, will be subject to the actual characteristic Chief Chie
- ve not recoived the postal ballot from can either download the same coun or obtain duplicate postal ballot form from the registered office towe:
- During the voting period, the equity shareholders can opt for only one mode for voting i.e. either by postal ballot or e-voting, in case any equity shareholder caste the vote both via postal ballot and e-voting, e-voting shall prevait. Equity shareholders who have cast their votes through postal ballot or e-voting shall prevait. Equity shareholders who have cast their votes through postal ballot and e-voting instructions are available on the Company's website at www.ball-com and on the website of CDSs. www.evotinginda.com.

  We shall not share Gupta, Practicing Chartered Accountant (Membership No. FCS 72873) has been appointed as the equilibrar to conduct the postal ballot and e-voting process and voting the venue of the meeting in a fair and transparent manner.
- se of any querylgrievance in relation to the voting by postal ballot may be addressed to CS artial Sajana, Company Secretary of the company of the Applicant Company at the tetrod office of the Company or through small ca@balsgroup in. Any queryighered to tetrod office of the Company, or through small ca@balsgroup in. Any queryighered to the Rabeath Datel, Deputy Manager CDSL, Elon, Philoze Jeojeobhoy Towers, Datel Street, Fort, Muripal 400001; email: elsek evoling@cdsfindia.com; Phone: 18002005533.

mber, 2017

(Former Chief Justice, Chairman 8 Justice Uma Nath Singh e, High Court of Meghalayal a appointed for the meeting)

Contents of the Memorandum of the Company as regards its Objects: For Information on the main objects and other objects are objects and other objects and other objects and other objects are objects and other objects are objects and other objects and other objects are objects and other objects are objects and other objects and other objects are objects and other objects and other objects are objects and other objects are objects and other objects and other objects are objects and other objects and other objects are objects and other objects and other objects are objects and other objects and other objects and other objects are objects and other objects and ot

JM Financial Institutional Securities Limited 7th Floor, Chergy, Appasaheb Marathe Marg Prebhadevi, Mumbal 400 025 161; (91 22) 6830 3030 5330 Faxt; (91 22) 6830 3030 6AM Service From Completion of the Marathe From Completion of the Marathe From Practice Dhuring Sell Registration number: INM000010361 d ICICI Securities JM FINANCIAL equily-transverse equily-transverse decision, for in the Offer For taking an investment decision, for in the Offer For taking an investment decision, in the Offer For taking an investment decision. d Axis Capital Limited

Ist Floor, Axis House, C 2 Wadia International
Centre Pandurang Budhkar Marg.
Vorif, Murbale - 400 025.

Tel: (91 22) 4325 2183.

Tex: (91 22) 4325 3000

Email: sbirle bo@axiscap.in
Investor grievance email:
complaints@axiscap.in
Website: www.axiscapplant.co.in.
Contact Person: Sirnen Sadh
SEBI Registration No.: INIM000012029 BOOK RUNNING LEAD MANAGERS AXIS CAPITAL BOOK RUNN BNP

customercare@icidsecurities.com
Website: www.locisecurities.com
Contact person: Vishel Kanjani/Covind Khetan
SEBI Registration number: INM000011179 Kotak Mahindra Capital Company Limited (st Floor, 27 BKC, Plot No. 27, C Block, Bendra Kurla Complex, Bandra (East), Mumbal 400 051 Te); (9) 22) 438 0000, Fax; (9) 22) 438 0000, Fax; (9) 22) 438 0000, Fax; (9) 22) 6713 2447 Email: sbille po@volak.com (nvestor grievance email: kmozedressal@hotak.com Wobalto: www.nvestnentlesnik kolak.com Contact Porson: Genesh Rano SEBI Registration No.: INM000008704 S kotak" SBI Capital Markets
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Tal: (91.2) 2218 83
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Invastor grievance;
invastor radioos@at
Website; www.ybcy.
Contact person: Od
Sambit Rath
SEBI Rogistration m

ICICI Socurities Limited ICICI Center, H.T. Parekh Marry, Churchgate, Mumbel 400 020 Tel: (91 22) 2288 2460, Fax: (91 22) 2282 6580 Email: sbille jpo@iclosecunities.c

"In compliance with the proviso to Regulation 21A(1) of the Securities and Exchange Board of India (Merchantbankirs) regulation 21A(1) of the Securities and Exchange Board of India (Merchantbankirs) regulation in the deviation of the Chief.

AVAILABILITY OF RHP: Investors are advised to refer to the RHP, and the Risk Factors, contained therein before apply www.assiscaptible.co.ln., www.bripparibias.co.ln., www.online.clibank.co.in., www.db.com/lolla, fax: (91.22) 63235.3000, gb.Pp.whosty. (91.22) 6330.300, fax: (91.22) 6332 and 53yn/dcide (91.22) 6332 and 63yn/dcide (91.22) 6332 and 63

Place: Mumbai

Date: September 21, 2017

Dat

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