# BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, PRINCIPLE BENCH AT NEW DELHI

Company Application No.CA (CAA) - 57(PB)/2017

### IN THE MATTER OF:

Amalgamation) Rules, 2016. Sections 230 - 232 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and

AND

## IN THE MATTER OF SCHEME OF AMALGAMATION AND **ARRANGEMENT**

### **AMONGST**

JAISUKH DEVELOPERS PVT. LTD. - TRANSFEROR COMPANY 1

AND

SKYVIEW TIE UP PVT. LTD. – TRANSFEROR COMPANY 2

HTIW

BAID LEASING AND FINANCE CO. LTD. - TRANSFEREE COMPANY

AND

THEIR RESPECTIVE SHAREHOLDERS AND CREDITORS

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### LAW TRIBUNAL, PRINCIPLE BENCH, AT NEW DELHI BEFORE THE NATIONAL COMPANY

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FINANCE CO. LTD. CREDITORS OF THE TRANSFEREE COMPANY i.e. BAID LEASING AND REPORT OF RESULT BY CHAIRPERSON OF THE MEETING OF SECURED A Doct !

2017 at 10.00 A.M. at "Baid House", 2nd Floor, 1, Tara Nagar, Ajmer September 22, 2017 for meeting to be held on Monday, October 23, Edition) and Nafa Nuksan advertisement published in Indian Express (English Daily, Nationwide dated September 16, Company i.e. Baid Leasing and Finance Co. Ltd., summoned by notice Hon'ble National Company Law Tribunal (hereinafter "NCLT"),to act 2017 and further modified vide Order dated August 1, 2017 by this Meghalaya, having been duly appointed vide Order dated July 4, l, Justice Uma Nath Singh (Retd.), Former Chief Justice, High Court of chairperson Jaipur -302006, do hereby report to this Hon'ble Tribunal as of the meeting of Secured Creditors of Transferee 2017 served individually upon them vide (Hindi Daily, Jaipur Edition) dated

prepared 10.17 AM on Sunday, 5<sup>th</sup> November 2017 on my mobile that he day of limitation being 15 days from the date of meeting held That at the very outset, it is stated that Mr. Mukesh Mohan company that he other relevant documents which as it appears from the report (today). The Scrutinizer has not attached the poll papers and 10.14 PM through email which was seen after 12.00 Noon has submitted Scrutinizer's report to me on 04.11.2017 at on 23.10.2017. It is informed to the Hon'ble Tribunal that the Assistant to the Scrutinizer Mr. Sandeep Bisht messaged me Gupta, Scrutinizer submitted his report a day before the last only on the basis at sent directly to the Jaipur. Hence, of the report submitted by the the present registered office of the

enclosed and marked as Annexure-A. Scrutinizer. The submission of report by the Scrutinizer with inconvenience. an inordinate delay has put the undersigned to lots of Copy of the Scrutinizer's reports s. being

- 2 and marked as Annexure – B. the notice sent to the Secured Creditors is annexed herewith Secured Creditors of the papers were (c )Form of Proxy; Attendance Slip Form and other relevant (Compromises, Arrangements and Amalgamations) Rules, 2016 the Companies Act, 2013 read with Section 102 of the Companies Act, Explanatory Statement under Section 230(3), 232(1) and (2) of along with (a) Scheme of Amalgamation and Arrangement (b) convening and holding meeting of the Secured Creditors of the That pursuant to the aforesaid order of the Tribunal, Notice for 2017 at their respective last known addresses. Company i.e Baid Leasing and Finance Co. Ltd. dispatched electronically by e-mail to all the 2013 and Rule 6 of the Companies Transferee Company on September A copy of
- ယ copy of the publication in the newspapers namely, "Indian "Nafa Nuksan" in Hindi language on September 22, 2017. The That newspapers namely, "Indian Express" in English language and creditors convening pursuant to the aforesaid order, and meeting equity of share holders the secured creditors, was published in a single notice for y hoppy unsecured

language are annexed herewith and marked as Annexure – C. ⊇. English language and "Nafa Nuksan" in Hindi

- 4. Leasing and Finance Co Ltd. (Transferee Company). Skyview Jaisukh Developers Private Limited (Transferor Company No.1), of the Tara Nagar, Ajmer Road, Jaipur -302006, to consider approval October 23, 2017 at 10.10 A.M. at "Baid House", 2nd Floor, 1, Mr. Mukesh Mohan Gupta (CA), Scrutinizer alternate Chairperson Mr. Sangram Singh Saron, Advocate and held and That thereafter in compliance of the order under reference August 1, 2017) passed by the Hon'ble Tribunal, the meeting of (dated July 4, Secured Creditors of Transferee Company was convened, Scheme of Amalgamation and Arrangement between Tie conducted under my supervision as also that of the Uр 2017 and further modified vide Order dated Pvt. (Transferor Company No.2) and Baid on Monday,
- at the meeting in terms of the order of the Tribunal. favour of the amalgamation and arrangement being proposed Secured the no objection certificate and other relevant documents as commenced at 10. 10 A.M. The scrutinizer after scrutinizing number. The meeting which was scheduled for, at 10 .00 A.M. the Secured Creditors of Transferee Company was 3(Three) in That as per the said order, the quorum fixed for the meeting of Creditors out of 4 (Four) present to cast the vote in bγ secured creditors permitted ယ
- 9 That the final result of the e poll worked out under my

supervision along with the alternate chairperson with the help of the scrutinizer is as under:

- NOC given by the State Bank of India. The SBI representative did however produce a copy of by the Scrutinizer in absence of any valid authorization. In total, 4(Four) Secured Creditors were present in the Representative of the SBI was not allowed to cast its vote by the scrutinizer after duly scrutinizing their status. meeting. 3 (Three) Secured Creditors were allowed to vote
- 2 Out of four Secured Creditors present only three allowed to cast their vote through the prescribed ballot were
- 3. The following is the summary of Polling Results:

# a) Voted in favour of the resolution:

100%	ω	ω
	votes	Representatives)
voted	cast valid	by Authorized
present and	Creditors who	voting(in person or
Number of	Secured	Creditors present and
% of Total	Number of	Number of Secured

## b) Voted against the resolution:

Number of Secured
Number of
% of Total

& Books

N:i	Nii	N <sub>E</sub>
	votes	Representatives)
voted	cast valid	by Authorized
present and	Creditors who	voting(in person or
Number of	Secured	Creditors present and Secured

### c) Invalid Votes:

Z	Z:	Z
	votes	Representatives)
voted	cast valid	by Authorized
present and	Creditors who	voting(in person_or
Number of	Secured	Creditors present and
% of Total	Number of	Number of Secured

- 7. The valid votes cast by the Secured Creditors of Transferee have unanimously voted in favour of the Scheme present/represented at the meeting clearly indicate that they with Transferee Company. Arrangement for Amalgamation of Transferor Companies Company i.e. Baid Leasing And Finance () Ltd. of
- ò expiry of limitation tomorrow on 06.11.2017, thus, the therefore, the report is filed without a copy thereof in view of sent to the registered office of the company at Jaipur, that the records relating to the meeting have already been That since it appears from the email sent by the Scrutinizer

Scrutinizer/Company. Hon'ble Tribunal may summon the same from the

Date: Nw.5,2017

Justice Uma Nath Singh

[Former Chief Justice, High Court of Meghalaya]

Place: New Delhi (Chairman appointed for the meeting)

[Alternate Chairperson]

Sangram Singh Saron

# IN THE NATIONAL COMPANY LAW TRIBUNAL, PRINCIPAL BENCH AT NEW DELHI,

Company Application No.CA (CAA) - 57(PB)/2017

IN THE MATTER OF:

SECTIONS 230 TO 232 OF THE COMPANIES ACT, 2013

A

### IN THE MATTER OF:

1. Jaisukh Developers Private Limited

Company registered under the Companies Act, 1956

Transferor Company 1

Through its authorized representative: Mr. Ramesh

Chand Pareek , Registered office : 1, Tara Nagar,

Ajmer Road, Jaipur- 302006, Rajasthan, India.

CIN: U70101RJ2005PTC048207

Skyview Tie Up Pvt. Ltd.

Transferor Company 2

Company registered under the Companies Act, 1956
Through its authorized representative: Mr. Sanjeev
Kumar Kothari, Registered office: 1, Tara Nagar, Ajmer
Road, Jaipur- 302006, Rajasthan, India.
CIN: U52190RJ2011PTC049373

Baid Leasing and Finance Co Ltd.

Company registered under the Companies Act, 1956
Through its authorized representative: Mr. Panna Lal Baid
Registered office: at "Baid House", 2<sup>nd</sup> Floor, 1, Tara
Nagar, Ajmer Road, Jaipur -302006, Rajasthan, India.
CIN: L65910RJ1991PLC006391

Transferee Company

COMPANY: NOTICE CONVENING THE MEETING OF THE SECURED CREDITORS OF THE TRANSFEREE

Ţo,

All the Secured Creditors of Baid Leasing and Finance Co Ltd.( "Transferee Company")

meeting, the following resolution will be considered and if thought fit, be passed, with or without Company will be held at the "Baid House", 2nd Floor, 1, Tara Nagar, Ajmer Road, Jaipur -302006 on Monday October 23, 2017 at 10:00 A.M. at which time and place you are requested to attend. At the therein further notice is hereby given that a meeting of the Secured Creditors of the Transferee their respective shareholders and creditors ("Scheme"). In pursuance of the said Order and as directed modification, the arrangement embodied in the Scheme of Arrangement between Applicant Companies and Transferee Company for the purpose of considering, and if thought fit approving, with or without Bench at New Delhi ("NCLT") has directed a meeting to be held of the Secured Creditors of the dated August 1, 2017 (the "Order"), the Hon'ble National Company Law Tribunal, Principal NOTICE is hereby given that by an Order dated July 4, 2017 and further rectified vide Order

meeting and initialed by the Chairman of the meeting for the purpose of identification, be and is hereby (Transferee Company) and their respective shareholders and creditors ("Scheme") placed before this Skyview Tie Up Pvt. Ltd. (Transferor Company No.2) with Baid Leasing and Finance Co. Ltd Arrangement for Amalgamation of Jaisukh Developers Pvt. Ltd. (Transferor Company No, 1) and including the powers conferred by this resolution), the arrangement embodied in the Scheme of constituted by the Board or any person(s) which the Board may nominate to exercise its powers which term .shall be deemed to mean and include one or more Committee(s) constituted/to be may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board", by any regulatory or other authorities, while granting such consents, approvals and permissions, which necessary and subject to such conditions and modifications as may be prescribed or imposed by NCLT or other approval(s), permission(s) and sanction(s) of regulatory and other authorities, of Hon'ble National Company Law Tribunal, Principal Bench at New Delhi ("NCLT") and subject to such provisions of the Memorandum and Articles of Association of the Company and subject to the approval India Circular No. CIR/ CFD/ CMD/ 16/2015 dated 30th November 2015, and subject to the modification or re-enactment thereof) as may be applicable, the Securities and Exchange Board of the Companies Act, 2013, the rules, circulars and notifications made thereunder (including any statutory **"RESOLVED THAT** pursuant to the provisions of Sections 230 - 232 and other applicable provisions of

in the books of accounts as considered necessary in giving effect to the Scheme, as the Board may deem difficulties that may arise including passing of such accounting entries and/or making such adjustments authorities under law, or as may be required for the purpose of resolving any questions or doubts or and/or imposed by the NCLT while sanctioning the arrangement embodied in the Scheme or by any accept such modifications, amendments, limitations and/or conditions, if any, which may be required give effect to this resolution and effectively implement the arrangement embodied in the Scheme and to and things, as it may, in its absolute discretion deem requisite, desirable, appropriate or necessary to RESOLVED FURTHER THAT the Board be and is hereby authorized to do all such acts, deeds, matters

form of proxy can be obtained free of charge from the registered office of the Transferee Road, not later than 48 (forty eight) hours before the time fixed for the aforesaid meeting. The deposited at the registered office of the Transferee Company at "Baid House"1, Tara Nagar, Ajmer provided that a proxy in the prescribed form, duly signed by you or your authorised representative, is TAKE FURTHER NOTICE that you may attend and vote at the said meeting in person or by proxy

through polling paper at the venue of the meeting to be held on Monday, October 23, 2017. voting by Secured Creditors of the Transferee Company to the Scheme shall be carried out Creditors, to consider and approve the Scheme by way of the aforesaid resolution. Accordingly, Company has provided the facility of voting by polling paper so as to enable the Secured provisions of the Companies (Management and Administration) Rules,20 14, the Transferee (Compromises, Arrangements and Amalgamations) Rules, 2016;(iii) Rule 22 and other applicable Sections 108 and 110 of the Companies Act, 2013; (ii) Rule 6(3)(xi) of the Companies TAKE FURTHER NOTICE that in compliance with the provisions of (i) Section 230(4) read with

advocate, Mr. Amol Vyas at E-708, Ground Floor,Nakul Path, Lal Kothi Scheme,Jaipur-302015 "Baid House", 2nd Floor , 1, Tara Nagar, Ajmer Road, Jaipur -302006 , India or at the office of its index, can be obtained free of charge at the registered office of the Transferee Company at Arrangements and Amalgamations) Rules, 2016, along with the enclosures as indicated in the and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Copies of the Scheme and of the Explanatory Statement, under Sections 230(3), 232(1) and (2)

alternate chairperson of the said meeting of Secured creditors of the Transferee Company. NCLT has appointed undersigned as Chairperson and Mr. Sangram Singh Saron, Advocate as

Amalgamations) Rules, 2016, the Scheme and the other enclosures as indicated in the Index are Companies Act, 2013 read with Rule 6 of the Companies (Compromises, Arrangements and NCLT. A copy of the Explanatory Statement, under Sections 230(3), 232(1) and (2) and 102 of the The Scheme, if approved in the aforesaid meeting, will be subject to the subsequent approval of

-/PS

Dated : -16<sup>th</sup> September,2017

Justice Uma Nath Singh

[Former Chief Justice, High Court of Meghalaya]

Place: New Delhi

Registered Office:

(Chairman appointed for the meeting)

"Baid House", IInd Floor , 1, Tara Nagar, Ajmer Road, Jaipur -302006,

Rajasthan, India.

- 2.1 All alterations made in the Form of Proxy should be initialed.
- can be obtained free of charge from the registered office of the Applicant Company. which is a secured creditor of the Applicant Company may attend and vote at the meeting of secured creditors of the Applicant Company provided a certified true copy of the resolution of the Board of Directors or other governing body of the body corporate is deposited at the registered office of the Applicant Company not later than 48 (forty eight) hours before the scheduled time of commencement of the meeting of secured creditors of the Applicant Company. The Form of proxy the representative authorised under section 113 of the Companies Act, 2013 at the meeting of the secured creditors of the Applicant Company. The Authorised Representative of a body corporate Only secured creditors of the Applicant Company may attend and vote either in person or by proxy (a proxy need not be a secured creditor of the applicant Company) or in the case of Body Corporate
- ω The quorum of the meeting of the secured creditors of the Applicant Company shall be3 (three) secured creditors of the applicant Company, as per the order of the Hon'ble NCLT.

  The Form of proxy can be obtained free of charge from the registered office of the Applicant
- 4.
- Ġ signed and also a valid ID proof(Aadhar, Drivers Licence etc.) Secured Creditor or his proxy, attending the meeting, is requested to bring copy of the notice to the meeting and produce at the entrance of the meeting venue, the Attendance slip duly completed and
- 9 1.00 p.m. on all days (except Saturdays, Sundays and Public Holidays) upto the date of meeting. the secured creditors at the registered office of the Applicant Company between 11.00 a.m. and The documents referred in the accompanying Explanatory Statement shall be open for inspection by
- 7. would be entitled to vote in the said meeting either in person or through proxy. Arrangement embodied in the Scheme of amalgamation and arrangement. The secured creditors the purpose of considering, and if thought fit, approving, with or without modification(s), the Nagar, Ajmer Road, Jaipur -302006, Rajasthan, India on Monday October 23, 2017 at 10:00 a.m for be convened at the Registered Office of the Applicant Company at "Baid House", IInd Floor, 1, Tara NCLT by its order has directed that meeting of the secured creditors of the Applicant Company shall
- 00 creditors of the Applicant Company, voting in person or by proxy, agree to the Scheme. In accordance with the provisions of Sections 230-233 of the Companies Act, 2013, the Scheme shall acted upon only if a majority in number representing three fourth in value of the secured
- 9 displayed on the website of the Applicant Company www.balfc.com. creditors either by registered post/speed post or by courier service or by E-mail. The notice will be The Notice, together with the documents accompanying the same, is being sent to the secured
- 10 The notice convening the meeting, the date of dispatch of the notice and explanatory Statement, amongst others, will be published through advertisement in the following newspapers, namely in (i) Indian Express (Jaipur Editions) in the English language; and (ii) translation thereof in Nafa Nuksan (Hindi Edition) in Hindi language
- Mr. Mukesh Mohan Gupta, Practicing Chartered Accountant (Membership No. 72837) has been the venue of the meeting in a fair and transparent manner. appointed as the scrutinizer to conduct the voting process through postal ballot or polling paper at

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12. The Scrutinizer will submit his report to the chairman of the meeting after completion of the scrutiny of the votes cast by the secured creditors of the Applicant Company through ballot or polling paper at the venue of the meeting. The Scrutinizer's decision on the validity of the vote shall be final. The results of votes cast through ballot or polling paper at the venue of the meeting will be announced on or before Wednesday October 25, 2017 at the registered office of the Applicant Company. The results, together with the Scrutinizer's Reports, will be displayed at the registered office of the applicant Company and on the website of the Applicant Company www.balfc.com.

Encl: As above

लग् करने की दिशा में क्रेये गये प्रयासों की को इस आनलाइन मच है। एक सरकारी बयान पिछले वर्ष शुरु किया अभी तक 13 राज्यों की कृषि मंत्रालय ने आज शें ने कृषि उत्पादों के ानों को इस प्रणाली का ि दिशा में प्रगति तो की ीबार के लिए एक राष्ट्रीय कृषि वाजार रने के मकसद से मैं के लिए और अधिक मंत्री राधा मोहन सिंह साथ एक समीक्षा आवश्यकता है। कि राज्य म्य

पहुंच गयी। चालू खाते का घाटा

। इस आनलाईन बोली १ में जागरूक बनाने की मंत्री ने राज्यों से गॉडल , उन्होंने कहा कि राज्यों के बीच बलाने तथा किसानों एवं व्यापार को बढ़ाने में को यह कहते कहा मवेशी विपणन -पीटीआई 화 23

### तों की जानकारी

मुताविक, इलेक्ट्रॉनिक्स और 1, 2000 की धारा 69ए के या है, ''अनुरोध में 60 नुरोध किया था। ट्वटर ने भ्रों में 55 फीसदी की वृद्धि रपट अवधि में 168 थे), को निलंबित कर दिया था। हिं है।'' – एजेंसी री। इसके बाद हमने ट्विटर नी 11वीं पारदर्शिता रपट में ान अवधि के मुकाबले 55 न ज़नवरी और जून के बीच हटाया है। भारत में पुलिस माइक्रो-व्लॉगिंग प्लेटफॉर्म खातों को साइट से हटाने

# पृष्ठ एक से जारी...

### अर्थत्यवस्था को पटरी..

शुरूआत से लगातार छह तिमाहियों में वृद्धि दर घटी है और चालू वित वर्ष की अप्रैल-जून तिमाही में यह आर्थिक वृद्धि वाले देश के गायले चीन से पीछे रहा। जीडीपी वृद्धि दर में गिरावट के अलावा गिर्यात के समक्ष चुनौतियां हैं और औद्योगिक वृद्धि पांच साल में न्यून्तम स्तर पर दूसरी तिमाही है जब भारत तीन तीन साल के न्यूनतम स्तर 5.7 प्रतिशत पर आ गई। यह लगातार निकल गया था। लेकिन 2016 की दर के मामले में चीन से भी आगे आकर्षक स्थल था। जीडीपी वृद्धि अर्थव्यवस्था आर्थिक नरगी से प्रशावित वैधिक

लगता है। जहां तक ज्यादा आसान हैं। जहां तक कालाधन और बेनागी लेन-देन का लाभार्थियों तक पहुँचाने की बात, माँजूदा सरकार ने तेजी से फँसलें किये। उन्होंने कहा कि सरकार सकल घरेलू उत्पाद :जीडीपी: का 2.4 प्रतिशत रहा। वित्त मंत्री जेटली ने कहा कि पिछले सुछ साल में एक राष्ट्र के रूप में भारत का भरोसा शानदार तरीके से बढ़ा है और चाहे जीएसटी लग्गू करने की बात हो या सन्सिडी को सभी जीएसटी के बाद मुद्रास्फीति प्रभाव को काबू में रखने में सफल रही हैं। जहां तक और जिंसों को जीएसटी अधिक नकदी में लेन-देन भारत में लगता है कि रीयल एस्टेट को लाना के दायरे में लाने का सवाल है, मुझे (सीएडी) अप्रैल-जून तिमाही में सुरिशत नहीं है।

-पीटीआई

कि जिंस आयातक, जिंस निर्यातकों से बेहतर प्रदर्शन करते रहे हैं। पर चीजें सामान्य हो रही हैं। इस वजह से वृद्धि का वितरण भी अधिक काफी तेज ... के अधिकारियों ने कहा कि भारत दुनिया की सब्बसे तेजी से बढ़ी प्रमुख अर्थव्यवस्थाओं में हैं। अभी प्रत्येक देश के ऋण से अनुपात पर है। उन्होंने क अफीका में ऋण से उ अनुपात तक आंगतौर पर ऐसा होता रहा है समानता वाला है। बँक को निगाह ता में ऋण अभीभी उ उचित दायरे कहा कि जीडीपी दायरे में जीडीपी

साथ हमारी इस पर नजदीकी यजर रहती है। बढ़ेंगे। अंतरराष्ट्रीय मुद्राकोष बोझ से दबा है तो हम उन देशों को अधिक वित्त देने के ल्लिए आगे नहीं से काफी हमें लगेगा कि कोई देश अधिक कर्ज क्र

### फॉरेन एवसचेंज .. -पीटीआई

सार्वजनिक निवेश के रूप में बुनियादी ढांचे में लगाया जाता है, तो इससे बुल मुद्रा भंडार सिर्फ 3.5 प्रतिशत घटेगा, लेकिन इससे सकल घरेलू उत्पाद :जीडोपी: की वृद्धि मिलेगा। निकट भविष्य में वृद्धि को सगर्थन दर 0.6 डॉलर के विदेशी मुद्रा भंडार को में कहा गया है कि यदि 15 अरब गिलेगा। डॉयचे वैंक के शोध नोट प्रतिरात बढ़ेगी। इससे

होगा और यह निश्चत रूप से अंतरराष्ट्रीय मुद्राकोप द्वारा तय संतोपजनक स्तर से ऊपर रहेगा। रिपोर्ट कहती हैं कि निचली कि यदि यह स्थानांतरण किया जाता है तो इससे भंडारण की पर्यापता की स्थिति में मामूली बदलाव ही रिपोर्ट में आगे कहा गया है

मजबूती की लेकर प्रतिबद्धता तथा मजबूत बाहरी स्थिति के महेनजर इस तरह की व्यवस्था पर मौजूत समय में गंभीर चहस की जरूरत सकारात्मक मुद्रास्कीति, वास्तविक स्थित, राजकोषीय 4. 哥,

### जल्फ देशों में...

पर पहुंच गया है। इस अवधि में, जीसीसी में हुये कुल निवेश में भारत की हिस्सेदारी 4.7 प्रतिशत से बढ़कर 16.2 प्रतिशत हो गयी प्रतिशत गिरावट 51k बद्कर 2016 में 2.9 अरब डॉलर (सीएजीआर) से बढ़ता हुआ 2011 के 1.4 अरच डालर से ओर से होने वाला निवेश 15.9 सदस्य देशों में कुल एफडीआई में वार्षिक विपरीत, भारत की

बहरीन तथा ओपान का राजनैतिक और आर्थिक गठबंधन हैं। इसकी स्थापना वर्ष 1981 में हुयी थी। संयुक्त खाड़ी देशों सऊदी अरव, कुवैत, खाड़ी अरब सहयोग अमीरात, परिषद्, कतर,

### Annexued-C

वेद लीजिंग एण्ड फाइनेंस कम्पनी लिमिटेड प्रोक्षनभावीत्वः चेत्राच्य द्वित्व तत्त्व. । नता चल, अत्यत्त् तेत्र, बल्पूल ७६, मेचः १८४८/१९७५५ E : badînanco@badgreup in • W. :www.balkc.com • CIN: L65910RJ1991PLC006391

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टिडी baldgroup in • W. : www.baltc.com • CIN: L655 ान्द्रीय अध्येत विधि अधिकारण, छमुख पीठ नई दिल्ली पी क्रोपनी कार्यदन क्रापीक सीप्-सीप्प्-57 - पीपी-2017

क्षंपती आर्यदन अगोज से पामलं में एकंपगील ऑफिनियम 2013 की धारा 230 में 232 एवं

१. जयगुळ इयसपर्श प्राईषेट सिपिटंड

2. क्याईय्यु टाई अप प्राईवंट सिविटंड

बेद लीजिंगएंड फाईनेंस क्येंनी

द्रोतका कंपना

셤.

इांगका क्षेत्री

# इंक्यिटी शेवर धारकों, सुरक्षित व असुरक्षित लेनदारों की वैठक की सूचना का विज्ञापन

जा। एवं जनवड्यान् उत्तन्तः । भागन्, 2017ं ज्वा-जारी संशोधना आदेशं क्षं जारेथं यह निर्देशित क्रिया है। जयसूब इक्तम्पर्स प्रत्नेतंद्र निर्मितंद्र एपं नात्त्रेश्य टाई अप प्रत्नेतंद्र निर्मितंद्र को वित्तन्त एवं सामानित के बारे परि जीना समझा जाये ता सहात्रीत्रे किसी संशोधन समते था बिना विचार करने को लिए प्रस्तिवर्देशिया था को सुर्पित्तरंतनंदार्गे एवं अगुरक्षित संनदार्गे तथा अन्य संभद्ध श्रीयर धारकों एवं सेनदार्गे की असम बैठक आयोज

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2.	सुरक्षित सेनदार	2017	स्बद्ध १०.०० वर्भ	स्यह १०.०० वस १, तारा भगर, अवसर राउ
μ	असुरक्षित स्नेनदार		सुबह । 1.00 बने	जयपुर-302006

उसने दिश्यम सामांसान योजना को प्रतियां एवं एन्सारनों रोग विधारिणामा जो कि भारतीय करिनी आिरीयण प्रो यारा 220, 230 एवं 102 अवशी करिनी स्पारीता, अर्थ ने नीट एवं विस्तय दिशा 2016 को करान डा में तुन आिरी को जाती है, उन्हें करिनी को सिन्य योजना अर्थनी आिरीयण प्रो को जाती है, उन्हें करिनी को विधारिण सिन्य सामांसा प्रतिय कर सामते हैं, वे प्रांति करान के तो नी सुना करिक में ओर नियु अरिन्य है, वे करिन में करिन उपारे के तिया अरिन कर सामांसा अरिन के सामां करिक में ओर नियु अरिन्य करिन के सामांसा करिक में में तिया करिन के सीन्य अरिन करिन करिन के सामांसा करिक में में तिया करिक योजने के तिया अरिन करिक में में तिया करिन करिन करिन में में तिया करिक में में तिया करिक में में तिया करिक में में तिया करिक में में तिया करिन में तिया करिन में तिया करिन में में तिया करिक में में तिया करिन में तिया में तिया में तिया में तिया में तिया करिन में तिया में

निम इंकिट्टी श्रीवर आरक्ते को श्वाक नमपत्र नहीं फिल्हे हैं, वे का मो उन्हें संबमाईट www.ballc.com हाजनतोड़ कर राजने हैं या संयक्ते को पेनीकृत कार्यांत्रण मेरा कि ऋषा करित किया गया है, में जान

अपनिशान नार पर पा पान्य कर राजन है।

श्रीतेन अवसीय के दीना ने महर्म पानद कोट के एक या अधिक विकास माँ अपना मकता है, देविका सम्मान एक विकास में अमिय की किया में स्वारंग के मिर्टेग भी किया में यह विकास में अमिय की किया में स्वारंग के मिर्टेग भी किया में यह विकास में अमिय की किया में स्वारंग के मिर्टेग भी किया में यह विकास में अमिय की किया में स्वारंग में अमिय की किया में यह विकास में अमिय की किया में यह विकास में अम्पान की किया में यह विकास में स्वारंग में स्वारंग में स्वारंग में स्वारंग में स्वारंग में अमिय की स्वारंग में स्वरंग में स्वरंग में स्वारंग में स्वरंग में

र्गिक: 21 सितंबर, 2017

STOCK HOLDING CORPORATION OF INDIA LED



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Regd Office: "Bad house" find Froz. 1, Taira Nagar, Alpier Read, Jaspie-05, Ph.: 9214018855
E.; baidfinance@baidgroup in - W.: www.badfic.com; CCN-1639167.19391CL096391
IN THE NATIONAL COMPARY LAW TRIBUNAL, PRINCIPAL BENCH AT NEW DELHI,
THE MATTER OF:

THE MATTER OF: CTIONS 230 TO 232 OF THE COMPANIES ACT, 2013

THE MATTER OF: Jaisukh Davelopers Private Limited

Skyview Tie Up Pvl. Ltd

FILM. AND

Transferor Company 1

Transferor Company 2

ADVERTISEMENT OF NOTICE OF THE MEETING OF EQUITY SHAREHOLDERS, SECURED AND UNSECURED CREDITORS

esings to be held of the equity shareholders, secured creditors and unsecured creditors of the placent company, for the purpose of considering and if thought fit, approxing with or without officiation, the Scheme of Amagamatics and Atrangement of Jaischill Developene. Friede Limited 5 Syview Tet Lip Private Limited with Baid Leasing and France Co. Ltd. and their respective unstance of the paid credit and of with Baid Leasing and France Co. Ltd. and their respective unstance of the paid when the design of the private respective pursuance of the openly shareholders, ascerned creditors and unsecured creditors of the applicant reparty will be held as follows, at which time and place the said equity shareholders, should show and unsecured creditors are truquested to stiend.

The state of the s	ယ	2	-	Sr. No.
The same of the sa	Unsecured Creditors	Secured Creditors	Equity Shareholders	Sr. No. Cless of Meeting
		2017	October 23.	Date of Meeting
distribution windships	:MA 00:	WV 00:01	2:00 P.M	Time (IST)
20 222 and 102 of the	a south a	Road Jainur 302006	"Bald House", 2nd Floor,	Place of Meeting

Copiers of the salid Schreme. Explanatory slutement under section 230, 222 and 102 of the Companies Act, 2013 read with Rule 6 of the Companies (Companies). Arrangements Act Acragamations (Index, 2016 c.a. the elatanot free of charge, at the explanations) of the companies (Companies). Arrangements Act Arrangements Arrangem

- Voling through possal ballot and a-volting by the south's shareholders will commence at 10.00 a.m. on Sarurday-September 23, 2017 and shall close as 45.00 p.m. on Sunday October 22, 2017. Duly completed and signed postal ballot form aboute reach the Scrubnizer on or before on Sunday October 22, 2017. Any postal-ballot form rescribed after 5.00 p.m. on Sunday October 22, 2017. Any postal-ballot form rescribed the 5.00 p.m. on Sunday October 22, 2017 and so the conditions and the final deal at the registry from the outling shareholders. has not be received. Further, o-volting module aftall be disabled by CDSL for volting on Sunday, October 22, 2017 at 5.00 p.m.
- The company has on Thursday September 21, 2017, completed the dispatch of Notice along with the gospital halled form to all the equity shareholders either by courier service or electronically by e-mail to those equity shareholders with have registered their e-mail to with the Applicant Company/registrat and share transfer agency NSDL/CDSL, whose names appear in the register of members/sist of honorical owners as received from NSDL/CDSL at on Friday September 08, 2017 As such, the Notices sent to the neguty shareholders would also be deemed to be the Nobice and to the September 08, 2017 As such, the Notices sent to the neguty shareholders would also be deemed to be the Nobice and to the new to the company in terms of SEBI circular.

  8 Equity shareholders who have not received the postal ballet from can either cownhoat the states from the website www.tbaft.com or obtain duplicate postal ballet form from the registered office of the Company as stated above:
- During the voicing period, the equity shareholders can opt for only one mode for voling it a, either by postal ballet or e-voling. In case any equity shareholders easile the volle both via postal ballet and e-voling, a-voling shall provait. Equity shareholders who have east their voltes through postal ballot or e-voling may althered the meeting but shall not be entitled to Cast thour vote again; The notice including the postal ballot and e-voling instructions are available on the Company's website at www.ballc.com and on the website of CDSI, www.evolingindla.com;

- 9. Mr. Mideah Mohan Gupta Practicing Chartered Accountant (Membership No. FCS 72873) has been appointed as the scrutinizer to conduct the postal hallot and e-voting process and voling the venue of the moeting in a fair and tensparent manner.
  10. In case of any querylgrieumoan relation to the voting typ postal hallot may be addressed to CS Namitah Stigram. Company Secretary of the company of the Applicant Company at the registered office of the Company, or through sheat deglatingoup in. Any querylgrieumon related to the e-voting may be addressed to Mr. Fakash Dalid. Deputy Managar. COSL, 17th Floor. Phitoze Jeojeobhoy Towers, Dalial Street, Fort, Mumbai 400001; email: helpdesk evoting@cdsindia.com.Phinne: 18092005533. 6

Date: 21st Septe

Justice Uma Nath Singh Chief Justice, High Court of Meghalayal (Chairman appointed for the meeting)

Contents of the Memorandum of the Company as regards its Objects: For information on the main objects and other objects and other objects and other objects of the Company. The Memorandum of Association of the Company is a material document for inspection in relation at Liability of the members of the Company. Limited by shares

Amount of share capital of the Company. Limited by shares

Amount of share capital of the Company and Capital structure: The authorised, issued, subscribed and paid up share capital of the Company and Capital structure. The authorised, issued, subscribed and paid up share capital of the Company and Capital structure: The authorised, issued, subscribed and paid up share capital of the Company and the number of Equity Shares subscribed and paid-up share capital of the Company is ₹ 10,00 page 17 of the RHP.

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JM Financial Institutional Securities Limited 7.
Th Floor, Congy, Appasaheb Marathe Marg
Prabhadevi, Mumbai 400 025
Tel: (91 22) 6530 3030,
Fax: (91 22) 6530 3330
E-mail: shife ipo@jmtl.com
Investor grievance email:
grievance ind@jmtl.com
Websito: www.jmtl.com,
Contact person: Prachee Dhuri
SEBI Registration number: INM000010361 ICICI Sacuritles Limited
ICICI Center, H.T. Parakh Marg,
Churchgale, Mumbal 400 020
Tel: (91 22) 2282 5460,
Fax: (91 22) 2282 6590
Email: sbillife.jpo@icidsecurities.com
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1st Floor, Axis House, C.2 Wadia Informational
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Fax: (91 22) 4325 3000
Email: stulife tpo@axiscap.in
Investor grievance email:
comptents@axiscapital.co.in
Websitte: www.axiscapital.co.in
Contact Forson: Simran Gadh
Centact Forson: Simran Gadh
SEBI Registration No.: INMO00012029
BIODK RUNNING LEAD MANAGERS Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. 27, 1st Floor, 27 BKC, Plot No. 27, 1st Floor, Bandra Kurla Capital Complex, Bandra (East), Mumbal 400 051 Tot: (91 22) 4336 0000.

Fax: (91 22) 6713 2447 Email: shiflet by Bandra Kom Investor grievance email: kmccradiressa@kotak.com Website: www.trvestimenthank kolak.com Website: www.trvestimenthank kolak.com SEBI Registration No.: INM000009704 S kotak Investment Bank AXIS CAPITAL SBI Capital Markets
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Bate: September 21, 2017

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